

CAPITOL STREET

May 7, 2024

Two Year Telehealth Extension Likely

4Q Outlook: Workforce, Site-Neutral, PBM, PAHPA/SUPPORT, Drug Shortages & Orphan Fix In Focus

Relevant Companies



»» Our Take & Next Up

We continue to believe that a 2 year extension of telehealth benefits will pass this year (4Q24, lame duck session of Congress). Our take on other healthcare priorities – PBM reform, site neutral payments, workforce augmentation, Extenders e.g., SUPPORT, PAHPA, drug reforms (orphan fix) and addressing generic shortages – can be found below.

»» Key Points

With healthcare workforce, rural challenges, and other dynamics we believe a two-year telehealth...

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Contact team@capitol-street.com

Ipsita Smolinski
Managing Director | Capitol Street
ipsita@capitol-street.com

202.250.3741 | www.capitol-street.com

900 19th St NW 6th Fl
Washington, D.C. 20006

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